TECHNOLOGY MANAGEMENT CONCEPTS | BOOTH #927

YOUR COMMUNITY SUMMIT <u>RECAP</u>

PREPARED BY: TMC

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SAN ANTONIO, TX OCTOBER 13 - 17, 2024



COMPANY GOALS

What are my company's goals?

MY GOALS AT THE SUMMIT

What goals do I aim to achieve at the Summit that also align with my company's goals?



KEY TAKEAWAYS FROM KEYNOTE

Summarize the main points & insights from speakers



KEY TAKEAWAYS FROM TRAINING SESSIONS

Capture valuable information and strategies from training sessions



QUESTIONS AND CONCERNS

Record any questions or concerns that arise during sessions for further discussion



NEW TECHNOLOGIES AND TRENDS

Note any emerging technologies or trends discussed that could benefit your company



PARTNERS VISITED & TAKEAWAYS

Note the partners you spoke to and how they can support your business goals. **Print out must-ask questions here.**

NAME:	COMPANY NAME:
PRODUCT(S):	
SPECIALTY:	
NOTES:	
PARTNER NAME:	COMPANY NAME:
PRODUCT(S):	
SPECIALTY:	
NOTES:	



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NAME:	COMPANY NAME:
PRODUCT(S):	
SPECIALTY:	
NOTES:	
PARTNER NAME:	COMPANY NAME:
PRODUCT(S):	
SPECIALTY:	
NOTES:	



ACTION ITEMS AND TO-DO LIST

List actionable tasks or follow-ups based on Summit takeaways

START	END
	NOTES
•	
•	
•	
•	
•	

GOALS	ACTION STEPS



NETWORKING CONTACTS

Name	Company
Email	Phone
Notes	
Name	Company
	Company
Email	Phone
Notes	
Name	Company
Email	Phone
Notes	
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Name	Company
Email	Phone
Notes	
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Email	Phone

LEARN FROM OUR EXPERTS!



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Dive into our educational sessions!



TUE 10.15.2024 10:00 AM - 10:30 AM **Q** 220 - Cantilever

10:00 AM - 10:30 AM 우 218

ERP Horror Stories: Lessons to Avoid The Most Common Causes of Implementation Failures

- Learn the most common causes of implementation or migration failure.
- Learn the red flags to watch out for before, during and after an implementation.
- Learn the best practices from successful projects.
- Learn how to work with your Partner to ensure success.

Business Central Assembly or Production? Questions to help get you to the answer

- Learn the differences in Assembly vs. Production
- Learn what processes require Production, instead of Assembly?
- Learn When do we use Production over Assembly?

Model-Driven Apps Config Best Practices: Low Code but High Impact!

- Learn practical tips for configuring model-driven apps using low-code approaches
- **Understand** the impacts of key configuration settings in model-driven apps
- Learn Top 10 low-code configuration best practices

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WED 10.16.2024 8:00 AM - 9:00 AM 225B

15 Things You Should Know How to Do in Business Central

- Learn how to optimize common BC functionality and gain daily and month end efficiencies
- Learn how to manage setups like Number Series and Posting Date Ranges
- Leverage capabilities between BC, Outlook, and Teams

OUR SPEAKERS



Jennifer Harris | CEO & President at TMC

Join Jennifer as she shares her 35+ years of experience and knowledge in the ERP space. She's witnessed many changes and technological evolution and aims to empower businesses with innovative solutions.



Ting Ma | Sn. BC Application Consultant at TMC

Ting is a returning Summit speaker well-versed in sharing invaluable insights bout BC. With 8+ years as a consultant, she will leverage her NAV and BC knowledge to empower users in maximizing their systems.



Brigitte Maheu | Sn. D365 CRM Application Consultant at TMC

With over 17 years of experience in the CRM industry, Brigitte is sharing her wealth of knowledge and experience on Dynamics 365 CRM and the Power Platform to help users optimize their business processes.





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