



YOUR COMPREHENSIVE COMMUNITY SUMMIT RECAP TEMPLATE TO IMPRESS YOUR BOSS

PREPARED BY: TMC

BOOTH #1226 | ABOUTTMC.COM



CHARLOTTE, NC
OCTOBER 15 - 20, 2023

MY COMPREHENSIVE COMMUNITY SUMMIT RECAP



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COMPANY GOALS

What are my company's goals?

MY GOALS AT THE SUMMIT

What goals do I aim to achieve at the Summit that also align with my company's goals?

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KEY TAKEAWAYS FROM KEYNOTE

Summarize the main points & insights from speakers

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KEY TAKEAWAYS FROM TRAINING SESSIONS

Capture valuable information and strategies from training sessions

A large, empty rectangular area with a light gray background, intended for capturing key takeaways from training sessions.

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QUESTIONS AND CONCERNS

Record any questions or concerns that arise during sessions for further discussion

A large, empty rectangular area intended for recording questions and concerns.

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NEW TECHNOLOGIES AND TRENDS

Note any emerging technologies or trends discussed that could benefit your company

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PARTNERS VISITED & TAKEAWAYS

Note the partners you spoke to and how they can support your business goals.

[Print out must-ask questions here.](#)

NAME:

COMPANY NAME:

PRODUCT(S):

SPECIALTY:

NOTES:

PARTNER NAME:

COMPANY NAME:

PRODUCT(S):

SPECIALTY:

NOTES:

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|------------------------------------|
| ACTION ITEMS AND TO-DO LIST |
|------------------------------------|

List actionable tasks or follow-ups based on Summit takeaways

START

END

| NOTES | |
|---|--|
| <ul style="list-style-type: none">••••• | |

| GOALS | ACTION STEPS |
|-------|--------------|
| | |

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NETWORKING CONTACTS

| | | | |
|--------------|----------------------|----------------|----------------------|
| Name | <input type="text"/> | Company | <input type="text"/> |
| Email | <input type="text"/> | Phone | <input type="text"/> |
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DID YOU PLAN YOUR VISIT?



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Dive into our educational sessions & get inspired by the Women in Tech Panel & Reception!

WED

10.18.2023

8:30 AM - 9:30 AM

 E219D

Consolidation Magic: Consolidating Multiple Entities in Multiple Currencies in Business Central

- **Learning Objective 1:** Understand the BC Consolidation components Learning
- **Objective 2:** Understand how foreign currency translated into BC Consolidation
- **Learning Objective 3:** Walkthrough a consolidation with multiple entities with multiple currencies New To, Optimizing

4:30 PM - 6:00 PM

 Legend's Theatre


Get Ready to be Inspired by the Women in Tech Panel and Reception!

- Mentorship, Allyship, and Community
- Individual Growth and Personal Empowerment
- Opportunities for Women in Tech

THU

10.19.2023

8:30 AM - 9:30 AM

 E219BC

Automate Business Central Intercompany Transactions

- **Learning Objective 1:** Learn BC Intercompany Components
- **Learning Objective 2:** Learn how to active intercompany function in BC submodules
- **Learning Objective 3:** Walkthrough a demo including two types of intercompany transactions. Considering, Optimizing

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THU

10.19.2023

3:30 PM - 4:00 PM

 Richardson B

15 Things You Should Know How to Do in Business Central

- **Learning Objective 1:** Discover how to optimize common BC functionality and gain daily and month end efficiencies
- **Learning Objective 2:** Learn how to manage setups like Number Series and Posting Date Ranges
- **Learning Objective 3:** Leverage capabilities between BC, Outlook, and Teams, New To

OUR SPEAKERS



Jennifer Harris | CEO & President at TMC

For the third year running, Jennifer Harris, TMC's President, will be a featured panelist at the WIT panel and reception. Last year, she emphasized the significance of taking risks and fostering allyship, urging women to confront discomfort, pursue opportunities with confidence, and champion mutual support among both genders. This year, her advocacy continues as she participates in topics covering Mentorship and Allyship for Women in Tech.



Ting Ma | Sn. BC Application Consultant at TMC

Ting is a returning Summit speaker well-versed in sharing invaluable insights about BC. With 8+ years as a consultant, she will leverage her NAV and BC knowledge to empower users in maximizing their systems.

NOTES



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